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August 6, 1973

REC'D - S.E.C.

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John Smathers, Esquire  
Securities and Exchange Commission  
500 N Capital Street  
Room 531  
Washington, D.C. 20549

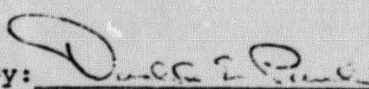
Re: Keltron Corporation

Dear Mr. Smathers:

In accordance with our telephone conversation, enclosed herewith please find a copy of the data sheet and enclosures which the company proposes to send to each broker who is making a market in the company's common stock and to other interested persons who request information concerning the company in order to comply with Rule 15c 2-11. Should you require any further information or clarification of the information contained therein, please call the undersigned.

Very truly yours,

BROWN, RUDNICK, FREED & GESMER

By:   
Donald E. Paulson

DEP:bj  
Enclosures

cc: David Wilbourn

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