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Washington Service Bureau, Inc.

Letter: *Omega Equities Corp.*

WSB Division #: *33- Rule 144*

File # within division: *310*

Letter also listed in file guide under division(s): _____

Availability date: *5-5-75*

Act: *33*

Section: _____

Rule: *144*

Public Availability: *5-5-75*

APP 3 1975

John P. Hanrahan, Esq.
 9701 Wilshire Blvd.
 Beverly Hills, California 90212

Re: Omega Equities Corporation ("Omega")

Dear Mr. Hanrahan:

This is in response to your letter dated March 13, 1975 concerning the proposed sale of 100,000 shares of Class A Common Stock of Omega which you acquired for investment on December 29, 1972.

This Division has not issued no-action letters with respect to resales of securities acquired after the effective date of Rule 144 under the Securities Act of 1933 ("the 1933 Act") published in 1933 Act Release No. 5223 released on January 11, 1972. It is suggested that you consider the use of Rule 144.

Sincerely,



Norman Schou
 Attorney Adviser

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