

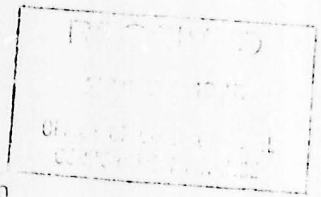
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SECTION

G. A. Horwitz & Co., Inc.

Members Midwest Stock Exchange

120 SOUTH LA SALLE STREET
CHICAGO, ILLINOIS 60603
312 782 5300



March 24, 1975

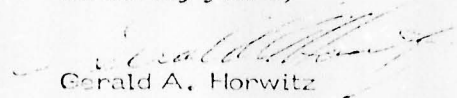
REC'D - F.B.C.
MAR 26 1975

Mr. John Heneghan
Deputy Chief Counsel
Securities and Exchange Commission
Division of Corporation Finance
Washington, D. C. 20549

Dear Mr. Heneghan:

I am writing to you at the request of Dr. Ronald L. Kelsey who has delivered to me copies of letters from you dated July 23, 1973 and April 4, 1974 concerning the disposition of the shares of common stock of Microbiological Sciences, Inc. These shares are no longer traded on the National Stock Exchange. Dr. Kelsey was restricted to trading these securities under Rule 144 which limited the amount that he could sell pursuant to the applicable volume traded on the National Stock Exchange. At the present time, these securities are traded both Over-the-Counter and the Boston Stock Exchange. It is my understanding that the Boston Stock Exchange allows their specialists, i.e. market maker to trade both on the Boston Stock Exchange and Over-the-Counter. There is no restriction as to Exchange only as existed on the National Stock Exchange, due to the fact we request permission on behalf of Dr. Kelsey to liquidate these securities pursuant to Over-the-Counter provisions of Rule 144 rather than the restrictions placed on an Exchange only basis.

Sincerely yours,


Gerald A. Horwitz
President

GAH:to

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