

Washington Service Bureau, Inc.

American Metal Buildings, Inc.
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DEC 11 1975

1-12-76

Act	33
Section	
Rule	144
Public Availability	1-12-76

James Schreiber, Esq.
Walter, Conston, Schurman & Gumpel, P.C.
330 Madison Avenue
New York, New York 10017

Re: American Medical Buildings, Inc.

Dear Mr. Schreiber:

This is in reference to your letters of September 23 and October 9, 1975 concerning the proposed sale by one of your clients of 17,300 shares of common stock of American Medical Buildings, Inc. (the "Company") within the volume limitations of Rule 144 under the Securities Act of 1933. We understand the material facts to be as follows.

The Company's common stock is traded over the counter and is quoted on NASDAQ; the stock is also listed on the Pacific Stock Exchange ("PSE"). The volume on the Exchange is generally insubstantial, and your client would therefore like to be able to compute the average weekly trading volume under Rule 144 by aggregating NASDAQ and PSE transactions.

The September, 1975 amendment to Rule 144(e)(1)(A), as adopted by Securities Act Release "S13", allows the aggregation of volume on exchanges and NASDAQ for those securities listed on an exchange and quoted on NASDAQ. Accordingly, your client can combine the transactions on the PSE and NASDAQ in computing the average weekly trading volume under the Rule.

Sincerely,

William E. Toolay
Assistant Chief Counsel