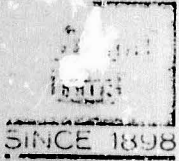


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NATIONAL TRUST COMPANY, LIMITED

Toronto Montreal Oshawa Hamilton St. Catharines Winnipeg Edmonton Calgary Vancouver Victoria Kamloops

10072 - Jasper Avenue, Edmonton, Alberta, T5J 1V8 (phone 429-4361)



*Bett 12*

RECD S.E.C.

AUG 16 1976

28150

August 13, 1976

RECEIVED  
AUG 23 1976  
OFFICE OF CHIEF COUNSEL  
CORPORATION FINANCE

Securities and Exchange  
Commission  
Washington, D. C.  
Washington, U. S. A.

*12*

Dear Sirs:

RE: CANADIAN MERRILL LTD.  
The Estate of George F. Knoll

It would appear that we have not received a reply to our letter dated July 27, 1976 (a copy of which is enclosed).

We would appreciate your advising us of the steps necessary to make the Shares saleable as soon as possible.

Sincerely

*E. F. Armstrong*

(MISS) E. F. ARMSTRONG  
Trust Officer

EFA/ksh

Enclosure